

HOUSEHOLD  COMMERCIAL

Contract Administration Department

April 2, 1993

Interstate Commerce Commission
12th & Constitution Ave. N.W.
Washington, D.C. 20004

Dear Sir/Madam:

Please file the two enclosed sets of documents with the ICC to release Railcars under two leveraged lease agreements dated July 1, 1977 and July 5, 1977. The debt was paid in full on January 5, 1993. We are the Owner of the railcars and need them to be released from this security interest.

If you have any questions, please contact me at the number below.

Sincerely,

Cyndi Perreault

Cyndi Perreault
Administrative Assistant
Contract Administration
(708) 564-6466

8990-E
APR 12 1993 -3 00 PM

INTERSTATE COMMERCE COMMISSION

8959-15
APR 12 1993 -3 00 PM

INTERSTATE COMMERCE COMMISSION

8959-12
APR 12 1993 - 3 31 PM

RELEASE

Interstate Commerce Commission

INTERSTATE COMMERCE COMMISSION

This release dated as of January 5, 1993 is made by ^{Jefferson-Pilot}~~Pilot~~ Life Insurance Company.

1. Reference is made to the equipment listed on the attached schedule which is subject to the following Documentation and Recordation.

A. Recordation No. 8959-C Filed and Recorded September 1, 1977 at 4:00 p.m. for Assignment of Lease and Agreement dated as of July 1, 1977 by and between The Connecticut Bank and Trust Company solely as Trustee under a Trust Agreement dated as of the date hereof with HFC Leasing Inc., the "Corporation" and The Connecticut Bank and Trust Company, the "Trustee" and Continental Illinois National Bank and Trust Company, as "Agent."

B. Recordation No. 8959-A Filed and Recorded September 1, 1977 at 4:00 p.m. for Agreement and Assignment dated as of July 1, 1977 between Whittaker Corporation (Berwick Forge & Fabricating Division) and Continental Illinois National Bank and Trust Company of Chicago, as "Agent."

C. Recordation No. 8959 Filed and Recorded September 1, 1977 at 4:00 p.m. for Conditional Sale Agreement dated as of July 1, 1977 between The Connecticut Bank and Trust Company solely as Trustee under a Trust Agreement dated as of the date hereof with HFC Leasing Inc., the Corporation and The Connecticut Bank and Trust Company, the "Trustee", and Whittaker Corporation (Berwick Forge & Fabricating Division).

Hereinafter referred to collectively as the "Agreements" which were duly filed in accordance with the Interstate Commerce Act.

Jefferson-Pilot

2. ~~Pilot~~ Life Insurance Company hereby releases any and all liens, claims or other encumbrances on the Equipment as granted pursuant to said Agreements.

Jefferson-Pilot

In Witness Whereof, ~~Pilot~~ Life Insurance Company has caused this release to be duly executed by its authorized officer as of the day and year first written above.

Jefferson-Pilot Life Insurance Company

(Formerly: Pilot Life Insurance Company)

H. J. B.
Title Second Vice President

MAF

ACKNOWLEDGMENT

STATE OF: *North Carolina*

COUNTY OF: *Guilford*

On this 5th day of January, 1993 before me personally appeared H. LUSBY BROWN, to me known to be the individual described in the foregoing instrument and acknowledge that he executed the same as SECOND VICE PRESIDENT, for ~~Pilot Life Insurance Company~~
(Title) Jefferson-Pilot Life Insurance Company

Janice C. Atkins
Notary Public



BILL OF SALE

Jefferson-Pilot Life Insurance Company

Based upon good and valuable consideration, the receipt and adequacy of which are acknowledged, ~~Pilot Life Insurance Company~~ does hereby bargain, sell, grant, convey, transfer and deliver unto the Trustee under the Trust Agreement dated as of July 1, 1977 between HFC Leasing Inc. and The Connecticut Bank and Trust Company, free of all liens, encumbrances, rights and interests of the undersigned and any party by or through the undersigned, the equipment, goods and chattels herein set forth in the Equipment Schedule attached hereto.

Jefferson-Pilot Life Insurance Company
(Formerly Pilot Life Insurance Company)

By: H. LUSBY BROWN

Title: Second Vice President

MAG

ACKNOWLEDGMENT

STATE OF: North Carolina

COUNTY OF: Guilford

On the 5th day of January, 1993, before me personally came H. LUSBY BROWN, to me known to be the individual described in the foregoing instrument and acknowledge that he executed the same as Second Vice President, ~~Pilot Life Insurance Company~~.

(Title)

Jefferson-Pilot Life Insurance Company

Lanier C. Atkins
Notary Public

